

# Agenda

C&G Liaison Meeting  
Thursday, May 28<sup>th</sup> (9:00 am – 12 pm)  
MSI Auditorium

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|----------------------|---|--|
| <b>9:00 – 9:15</b>   | Welcome and Introductions   | Cora Diaz                                      |
| <b>9:15 – 10:15</b>  | SPO Updates and New Information:  |  |
| 1.                   | ARRA Updates (SPO/OR/EMF)   | Carla Whitacre<br>Nancy Lewis<br>Connie Feeley |
| 2.                   | COI Reminders   | Nancy Lewis                                    |
| 3.                   | Closing of Award (Technical and Financial reporting)  | Nan Capelle<br>Monica Dunne                    |
| 4.                   | Exceptions to serve as PI (Form 99)   | Cora Diaz                                      |
| 5.                   | Indirect Cost Recovery  |  |
| 6.                   | Subawards   | Daniela Gallardo<br>Lynne VanDerKamp           |
| <b>10:15 – 10:30</b> | <b>BREAK</b>  |  |
| <b>10:30 – 10:45</b> | <b>Financial Aid</b>  | Ron Andrade                                    |
|                      | What are the effects on financial aid when a student accepts additional funding from other sources such as REU, etc.? |  |
| <b>10:45 – 11:05</b> | <b>EMF Accounting</b>   | Jim Corkill/Connie Feeley                      |
| 1.                   | Status of ERS   |  |
| 2.                   | TOPE Applications   |  |
| 3.                   | New Cell Phone Policy   |  |
| 4.                   | Late Cost Transfers   |  |
| <b>11:05 – 11:20</b> | <b>Business Services</b>  | Pam Lombardo                                   |
| 1.                   | Research on Private Property from Risk perspective  |  |
| 2.                   | How to request waivers of Insurance and the potential impact on departments.  |  |
| <b>11:20 – 11:30</b> | <b>Equipment Management</b>   | Vaughn Boyle                                   |
|                      | What constitutes equipment in a proposal?   |  |
| <b>11:30 – 11:45</b> | <b>Information Systems</b>  | Chris Sneathen                                 |
|                      | ORAHHS System Roll-out  |  |
| <b>11:45 – 12:00</b> | <b>Closing Remarks – Questions</b>  | Cora Diaz                                      |
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**Keep Up-to-Date:**

In the coming months the Office of Research will be using the CGLINK listserv to disseminate important and timely information regarding changes and updates in research administration as they occur. For those of you not already signed up for the CGLINK listerv, here's how to sign up:

Send email from user (you) needing to join to the following address:

listserv@listserv.ucsb.edu

Within the Body of the message include:

SUBSCRIBE CGLINK-L